ZOMATO Better food for more people



RESTAURANT REVIEWS TEARDOWN

MARKET SPACE

zomato

ABOUT: Zomato operates a technology platform that provides customers with a convenient, on-demand solution to search and discover restaurants, order food, and have it delivered reliably and quickly. Orders placed on our platform are fulfilled by a last mile delivery fleet comprising of independent delivery partners who onboard themselves on our platform.

Note: We will only talk about food delivery business here not including quick commerce

GOAL: To increase the number of customer text reviews for food delivery vertical

STATS:(BASE 2023)

REVENUE MAU VOLUME(ORDERS) RESTAURANT PARTNERS DELIVERY PARTNERS AOV 61.5 B 17 M 647 M 210K 326K 407RS (30% 140Y) (16% 140Y) (21% 140Y) (17% 140Y) (14% 140Y)

BUSINESS MODEL:

- 1. Commission based sales from restaurants.
- 2. Delivery fees and platform fees from customers.
- 3. Advertising fees from restaurants.
- 4. Events tickets and analytics.
- 5. Zomato gold subscription fees
- 6. Quick commerce (Blinkit)
- 7. B2B Sales (Hyperpure)

Regulators:

- 1. **FSSAI Licence:** This restricts businesses from malpractices regarding the food business.
- 2. Trade Licence
- 3. Tax Registration

MARKET LANDSCAPE:

CAGR(2023-2032) : 24% REVENUE (2032):240B

ACTORS

- 1. Customers
- 2. Delivery Partners
- 3. Restaurants
- 4. Internal teams

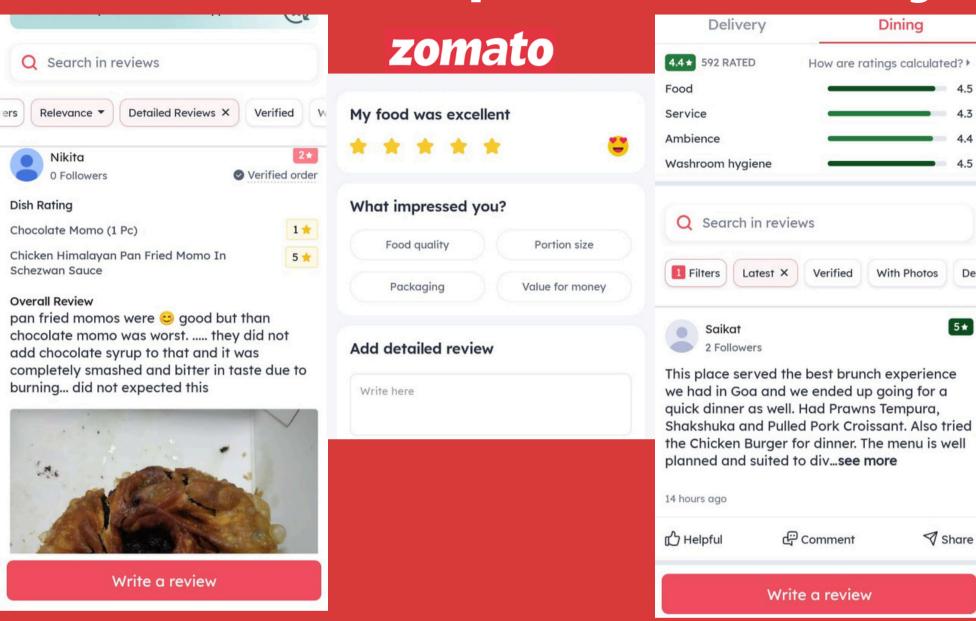
COMPETITORS:

1.SWIGGY(45% Market share)



(Others have either left the market or have been acquired)

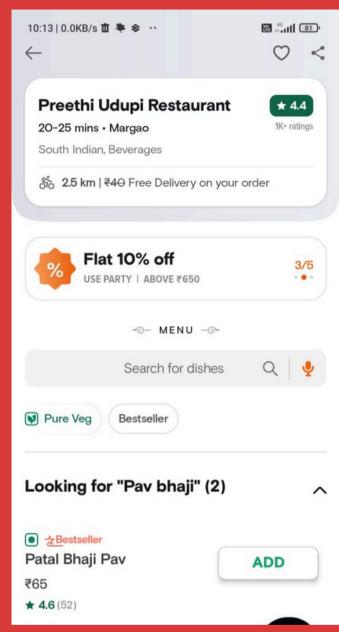
Competative analysis of text reviews



At Zomato there are 2 types of reviews Delivery and Dining, and each review can be classified with above filter, one unique feature is the detailed review where each dish is reviwed seperately.

On zomato a verified order review is shown on top, we can also socially review on zomato without ordering and also have followers by using write a review prompt.

If you review you get levels and if you reach the top level you be a conneiseur, where you may get invited by zomato for events to taste food for free.

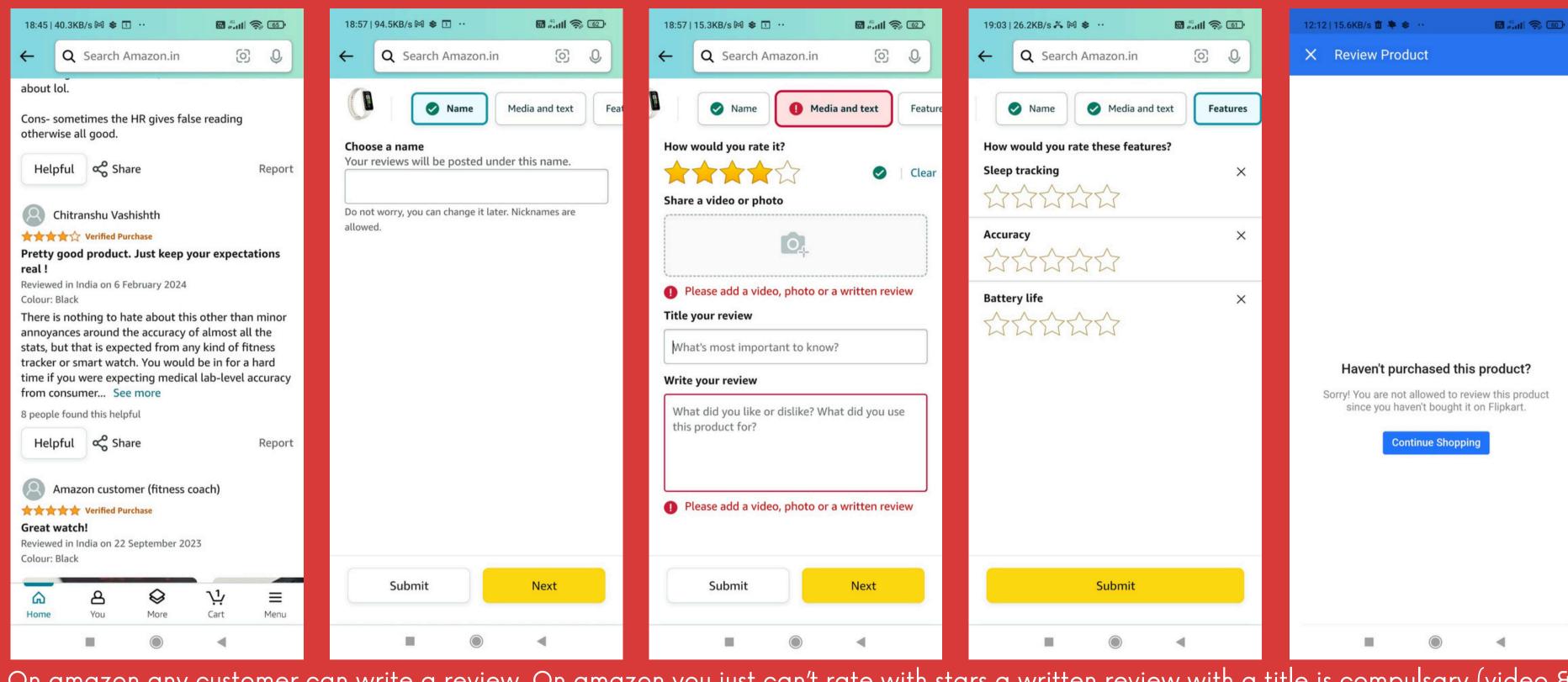




Swiggi doesnt have such a robust review system like zomato. You can't individually see any written reviews on swiggy, just star ratings are shown to the customers.

You have to order in order to review a restaurant.

Competative analysis of text reviews



On amazon any customer can write a review. On amazon you just can't rate with stars a written review with a title is compulsary (video & photo & feature reviewis not compulsary).

They have filter for reviews which includes (verified purchases, photo & video review, positive and critical review)

Here reviews can be marked as helpful if some customer has found the review to be helpful.

Similar features are present on flipkart, but you cant review if its not bought from flipkart

Why reviews matter and outlining the product outcomes

